UCOLO EXPLORATION CORP STE 960 1055 W HASTINGS ST VANCOUVER, BC, V6E2P6 CA

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DIV. OF OIL, GAS & MINING

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\$*****150.00

TO THE ORDER OF

Utah Division of Oil, Gas & Mining 1594 West North Temple Suite 1210 PO Box 145801 Salt Lake City, Utah 84114-5801 USA ORIGINAL CHECK ROUTED TO ACCOUNTING

MP AUTHORIZED SIGNATURE

BY EXPRESS POST

January 20, 2016

State of Utah, Department of Natural Resources **Division of Oil, Gas and Mining** 1594 West North Temple, Suite 1210 Salt Lake City, UT 84116, USA

Attention: Ms. Penny Berry, Minerals Bond Coordinator

Dear Sirs/Mesdames:

Re: Ucolo Exploration Corp. ("Ucolo") - Ticaboo Stockpile Removal Project in Garfield County, Utah. OGM Mine File/Permit No. S/017/0001

Please be advised that Vancouver headquarters for Ucolo moved from Suite 1825 to Suite 2390 within the same building. All other information remains the same. As a result, I enclose for your approval an originally signed copy, together with a copy of an Application to Revise paragraphs I.2A, and 3 on pages 1 and 2 of the Notice of Intention to Commence Small Mining Operations for the Permit. After the Division approves the changes, please return a copy stamped "approved".

I also enclose for filing with you the Small Mining Operations Progress Report for the period January 1, 2015 to December 31, 2015, which is due January 31, 2016.

I also enclose our cheque for USD\$150 in payment of the Annual Permit Fee for Ticaboo Stockpile Removal – Permit ID S/017/0001.

If you have any questions, please do not hesitate to call me toll free at 1-877-792-6688, Ext. 1.

Thank you for your assistance in this matter.

Yours very truly,

Kathleen Jones-Bartels Corporate Paralegal

Encls.